

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

W.R. GRACE & CO., et al.,

Debtors.

Chapter 11

Case No. 01-01139 (KJC)

(Jointly Administered)

**VERIFICATION OF JOHN C. PHILLIPS, JR.**


State of Delaware :  
: ss  
New Castle County :

John C. Phillips, Jr., after being duly sworn according to law, deposes and says:


1. I am senior director of the applicant law firm Phillips, Goldman & Spence, P.A. ("PG&S") and am a member in good standing of the Delaware Bar Association and am authorized to appear before this Court.

2. I am familiar with the work performed on behalf of David T. Austern and Roger Frankel as Future Claimants' Representative by the lawyers, legal assistants, and other professionals of PG&S as set forth in the attached exhibits.

3. I have reviewed the *Third Quarterly Interim Application of Phillips, Goldman & Spence, P.A. as Local Counsel to the PI Future Claimants' Representative for Compensation and Reimbursement of Expenses for the Period of January 1, 2014 through February 3, 2014 and Final Fee Application of Phillips, Goldman & Spence, P.A. as Local Counsel to David Austern and Roger Frankel, the PI Future Claimants' Representative(s) for the Period May 24, 2004 Through February 3, 2014* and the facts set forth therein are true and correct to the best of my knowledge, information and belief. I have reviewed the requirements of Local Rule 2016-2 and the Administrative Order, and I believe the Application to be in compliance therewith.

  
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JOHN C. PHILLIPS, JR., ESQUIRE (#110)  
Co-counsel to Roger Frankel, FCR

SWORN AND SUBSCRIBED TO BEFORE ME THIS 29th DAY OF APRIL 2014.

  
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MARY FRANCES FITZPATRICK  
NOTARY PUBLIC  
STATE OF DELAWARE  
My commission expires Oct. 17, 2016